

ACCOUNT OPENING FOR INDIVIDUALS/JOINT

- I. Read **fund's prospectus**
- 2. Fill out an Account Opening Form (AOF).
 - I. Individual/Joint

Note for Joint Account: Accomplish Account Opening Form (AOF) for Individual signed by all investors

- 3. Attach a photocopy of the following documents:
 - 1. For Individual, one (1) valid ID. Please see List of Valid IDs
 - 2. For Joint Account, one (I) valid ID for each individual/applicant
- · Submit all originally signed documents to,
 - I. FAMI Head Office (Paseo de Roxas, Makati)
 - 2. any FAMI Investors Center (Cebu and Davao); or
 - 3. any Metrobank Branch (Pouch Code #90020; ATTN: DIRECT SALES CHANNEL)

Note: FAMI Account Number will be sent via email or SMS within one banking day after receipt of complete documentary requirements.



LIST OF VALID IDs

Here's our list of acceptable valid IDs.

- Philippine Passport or Foreign Passport
- Driver's License
- Professional Regulations Commission (PRC) ID
- National Bureau of Investigation (NBI) Clearance*
- Police Clearance**
- Philippine Postal ID
- Voter's ID
- Barangay Certification
- Government Service Insurance System (GSIS ID)
- Social Security System (SSS) Card
- Unified Multi-Purpose ID (UMID) Card
- Overseas Workers Welfare Administration (OWWA) ID
- Firearms License
- Senior Citizen ID
- Airman License
- Overseas Filipino Worker (OFW) ID
- Bureau of Internal Revenue (BIR)
 Taxpayer's ID

- Other valid IDs issued by the Government and its instrumentalities e.g. DTI
- Seaman's Book
- Alien Certificate of Registration (ACR)
- Immigrant Certification of Registration (ICR)
- Government Office and GOCC ID e.g. Armed Forces of the Philippines (AFP) ID, Home Development Mutual Fund (HDMF) ID
- Certification from the National Council for the Welfare of Disabled Persons (NCWDP)
- Department of Social Welfare and Development (DSWD) Certification
- Firearms License
- Diplomat ID
- Philippine Leisure and Retirement Authority (PLRA) ID
- Student ID
- Philhealth Card***
- Philippine Identification System (PhilSys)
 ID

Acceptable IDs for Foreigners

Passport

Alien Certificate of Registration (ACR)

Immigrant Certification Registration (ICR)

Note: All IDs should not be expired and within the validity period.

^{*}Valid for I year

^{**}Valid for 6 months

^{***}PhilHealth Insurance card – PVC-type, digitized and photo bearing only